



Confirmation of Legacy Gift for Florida Gulf Coast University

This form is merely to advise the FGCU Foundation of your legacy gift intent and will be held in strict confidence.

Thank you for your investment in the future of FGCU.

Name(s): _____

Address: _____

Date(s): of birth: _____

Email address: _____ Phone #: _____

Type of Gift: please describe your deferred gift (or attach a copy of documentation, if you prefer)

- FGCU is named as a beneficiary in my/our will or living trust
 - FGCU is named as a beneficiary of my/our IRA or other retirement plan
 - FGCU is named as a beneficiary of my/our life insurance policy.
 - FGCU will receive another type of gift from my estate
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Please provide an estimate of the current value of your deferred gift to FGCU. All information will be kept confidential. This estimate does not bind you or your estate in any way.

Estimate: _____

How would you like FGCU to use your gift? (e.g. student support, faculty support, direct program support, general purpose etc.)

Completion of this form will help ensure your wishes are fulfilled.

Legacy Society: Your deferred gift entitles you to become a member of the *FGCU Golden Eagle Legacy Society* and have your named listed with other friends and alumni who have established a similar gift for FGCU. You will also be invited to Golden Eagle Legacy Society events.

- Yes, I would like to be enrolled in the FGCU Golden Eagle Legacy Society
- No, please do not enroll me in the FGCU Golden Eagle Legacy Society

Signature

Signature

Date

By signing this form you are acknowledging your current plans to benefit FGCU in the future and giving us guidance on your wishes. FGCU recognizes that gift planning may change over time and we hope that you will notify us of any relevant changes in your plans. Thank you for your valuable support.

Please return this form and direct any questions to:
FGCU Foundation, Office of Gift Planning
10501 FGCU Boulevard South, Fort Myers, FL 33965
239-590-1077 (239-590-1070-fax) – brice@fgcu.edu

